



Create Confidence: Your Will & Testament

THE FUTURE OF YOUR FAMILY.
THE CERTAINTY OF THEIR SECURITY.

We believe that every client deserves to have a will. In partnership with LegalWills, Canada's leading will-writing provider, Bellwether is excited to offer a range of estate planning solutions at no cost to new and existing clients. LegalWills is trusted by millions of Canadians for secure, convenient, and accessible estate planning.

Protecting decades of your wealth within minutes, from the comfort of your own home.

HOW IT WORKS

1. Receive your code

Get a unique access code from your advisor to start the process.

2. Visit our website

At your convenience, visit lifeandlegacypromise.com to use the LegalWills platform.

3. Create your will

Set up a secure LegalWills account to build your estate plan with ease and confidence.

4. Print and store

Access and update your documents digitally for one year.

91% percent of people feel that having a will is important, but only 48% do. Worryingly, 25% don't know where to start.¹

THE BENEFITS OF CONVENIENCE

Last will

Create a comprehensive lawyer-approved legal will from the comfort of your own home.

POA finances

Name someone to manage your finances should you ever become incapacitated.

Funeral wishes

Document your funeral wishes and, if applicable, organ donation preferences.

Living will

Specify your health care wishes in case you are ever unable to communicate.

Final messages

Prepare final messages to be delivered to your loved ones after you pass away.

Life locker

Store critical personal information to be passed on to your family and executor.

Keyholders

Designate friends and family members who can access your information at the appropriate time.

Digital vault

Upload important files and documents to your secure vault, to be distributed to relevant parties.

Source(s): ¹ National Institute of Ageing. "[Where There's a Will There's a Way: Canadian Perspectives on Estate Planning](#)" 2023.



For further information, and to receive your access code, please contact your Family Wealth Advisor.

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